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July 28, 2025

**Re: Declaration of Force Majeure**

To our valued customers:

We are writing to notify you of a significant interruption in our supply of soldering paste due to a fire at Indium Corporation's plant in Suzhou, China. Indium is a significant supplier of **Pb92.5Sn5Ag2.5** soldering paste to Littelfuse. The loss of supply of paste from Indium (the "Constraints") has caused and will continue to cause unforeseeable delays in delivery certain overvoltage suppressor products, which are identified below (the "Constrained Products").

Littelfuse is and has been diligent in exercising all reasonable efforts to deliver customer shipments on time. We have been actively working with Indium to determine when supply of the impacted paste may be resumed though there is a great deal of uncertainty as to when their factory may become operational again.

The Constrained Products are made up of the following product series:

SZSMF Uni  
SZSMA Ui & Bi  
SZSMB Ui & Bi  
SZSMC/SZ1.5SMC Uni  
SZ5KASMC Bi  
SZ3KASMC Uni

The Constraints threaten on-time delivery of existing orders for the Constrained Products. Despite our diligent efforts, the severity and duration of the Constraints and lack of information on when they may be resolved have frustrated the fundamental purpose of Littelfuse's orders and rendered Littelfuse's full, timely performance of its orders impossible and commercially impracticable. Additionally, the Constraints, individually and in combination, constitute a Force Majeure under all applicable orders for the Constrained Products and agreements between Littelfuse and its customers.

The existence of an impossibility, impracticability, and/or Force Majeure is temporary. It does not mean that Littelfuse will be unable to deliver any product at all, nor does it mean that Littelfuse intends not to fulfill its orders. Rather, it means that our ability to meet all scheduled delivery dates will be restricted for so long as the situation persists. Our supply chain teams are working diligently to mitigate the impact to your business by identifying alternative suppliers or sources of the impacted soldering paste, and we are committed to providing as much communication and information regarding delivery schedules as reasonably possible under the circumstances.

Prior to the Force Majeure Event, Littelfuse had been in the process of qualifying an alternative source producing an equivalent to the impacted soldering paste. This alternative was identified to our customers in PCN # PCN41500, issued on October 18, 2024. We plan to immediately implement a change to the

alternative source, which should significantly reduce the time required to alleviate the Constraints. All Constrained Products have been fully qualified under Littelfuse's internal procedures with the replacement paste. We will communicate to you when shipments of the Constrained Products, with the replacement paste, will resume as soon as we have an estimate. If you do not wish to receive these products, please notify us as soon as possible.

Please be advised that Littelfuse considers the use of air freight to be commercially impracticable due to the significant additional cost associated with shipping via air, and will not agree to expedited or air shipping at our cost. If available, customers may request air shipment of future orders, at the customer's cost, and we will make every effort to honor those requests.

Accordingly, Littelfuse reserves all its rights and remedies under all applicable orders and agreements and under applicable law. Littelfuse shall not be responsible for any costs or charges related to the delays caused by the Constraints. Any penalties for late deliveries during the period of this declaration, including without limitation any "line down" charges are expressly disclaimed, and any attempts to setoff such penalties against amounts due to Littelfuse may result in accounts being placed on credit hold. This declaration applies to all existing and future orders until the impossibility/impracticability/Force Majeure no longer exists.

We are highly appreciative of the support that we have received during this unprecedented situation, and we are committed to providing a first-class customer experience for all of our accounts. We look forward to continuing our business relationship. We will keep you apprised of any updates regarding the impact of the Constraints on our business, as well as how we can move forward in a mutually productive manner after current geopolitical issues are resolved.

We appreciate your cooperation.

Best regards,

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